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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated June 24, 2016 (the “**Prospectus**”) issued by CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.*

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Unless otherwise defined in this announcement, terms defined in the Prospectus have the same meanings when used in this announcement.

*In connection with the Global Offering, Merrill Lynch Far East Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).*

Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.



国银租赁

CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

GLOBAL OFFERING

**Number of Offer Shares under : 3,100,000,000 H Shares (subject to the
the Global Offering Over-allotment Option)**
Number of Hong Kong Offer Shares : 71,178,000 H Shares
**Number of International Offer Shares : 3,028,822,000 H Shares (subject to the
Over-allotment Option)**
**Offer Price : HK\$2.00 per H Share (exclusive of brokerage
of 1.0%, SFC transaction levy of 0.0027%
and Hong Kong Stock Exchange trading fee
of 0.005%)**
Nominal value : RMB1.00 per H Share
Stock code : 1606

Joint Sponsors



BofA Merrill Lynch

Deutsche Bank Group

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



BofA Merrill Lynch

Deutsche Bank Group



Joint Bookrunners and Joint Lead Managers

Morgan Stanley

J.P.Morgan



* China Development Bank Financial Leasing Co., Ltd. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$2.00 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$2.00 per H Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions, the incentive fees and other estimated expenses in connection with the Global Offering and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$6,023.7 million.
- A total of 867 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** Service under the **White Form eIPO** for a total of 71,178,000 Hong Kong Offer Shares, equivalent to approximately 0.31 times of the total number of 232,500,000 Offer Shares initially available for subscription under the Hong Kong Public Offering.
- The Joint Global Coordinators have exercised their discretion to reallocate unsubscribed Offer Share under the Hong Kong Public Offering to the International Offering as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation and Clawback” in the Prospectus. A total number of 161,322,000 Offer Shares have been reallocated from the Hong Kong Public Offering to the International Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering is 71,178,000, representing approximately 2.30% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).
- The Offer Shares initially offered under the International Offering have been slightly over-subscribed. As a result of the reallocation as stated in the preceding paragraph, the final number of Offer Shares under the International Offering has been increased to 3,028,822,000, representing approximately 97.70% of the total number of Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).
- Pursuant to the cornerstone investment agreements entered into with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. Three Gorges Capital Holdings Co., Ltd. (“**Three Gorges Capital**”) has subscribed for 1,306,500,000 Offer Shares, China Reinsurance (Group) Corporation (“**China Re Group**”) has subscribed for 370,800,000 Offer Shares, Hengjian International Investment Holding (Hong Kong) Limited (“**Hengjian International**”) has subscribed for 252,000,000 Offer Shares, Fortune Eris Holding Company Limited (“**Fortune Eris**”) has subscribed for 193,984,000 Offer Shares, Bank of China Group Investment Limited (“**BOCGI**”) has subscribed for 159,000,000 Offer Shares, CCCC International Holding Limited (“**CCCC International**”) has subscribed for 154,000,000 Offer Shares. The Cornerstone Investors have subscribed for an aggregate of 2,436,284,000 Offer Shares, representing (i) approximately 19.34% of the Company’s total issued share capital following the completion of the Global Offering before any exercise of the Over-allotment Option and (ii) approximately 78.59% of the number of Offer Shares under the Global Offering before any exercise of the Over-allotment Option. Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.

- Pursuant to the International Underwriting Agreement, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters) for up to 30 days after the last day for lodging applications under the Hong Kong Public Offering to require the Company to allot and issue up to an aggregate of 465,000,000 additional H Shares at the Offer Price.
- There has been over-allocation of 258,362,000 Offer Shares. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred settlement or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised.
- The Directors confirm that no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or, save as disclosed herein, to any connected clients (as set out in paragraph 5(1) of Appendix 6 to the Listing Rules (the “**Placing Guidelines**”)) or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The consent to place certain Offer Shares to certain connected client (as set out in paragraph 5(1) of the Placing Guidelines) has been obtained from the Stock Exchange as disclosed in the section headed “Connected Client” in this announcement, and the International Placing is in compliance with the Placing Guidelines.
- The Directors confirm that, other than Three Gorges Capital, no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Over-allotment Option). The Directors confirm that (a) other than Three Gorges Capital, there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) the number of H Shares in public hands will satisfy the minimum percentage as modified in the waiver granted by the Hong Kong Stock Exchange from strict compliance with Rule 8.08 of the Listing Rules and, (c) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.
- The Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis and results of allocations of the Hong Kong Offer Shares will be published on Friday, July 8, 2016 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).
- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations which will include the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:
 - in the announcement posted on the Company’s website at www.cdb-leasing.com and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk on Friday, July 8, 2016;

- from the designated results of allocations website at www.iporesults.com.hk with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Friday, July 8, 2016 to 12:00 mid-night on Thursday, July 14, 2016. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
 - by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Friday, July 8, 2016 to Monday, July 11, 2016; and
 - in the special allocation results booklets which will be available for inspection during opening hours on Friday, July 8, 2016, Saturday, July 9, 2016 and Monday, July 11, 2016 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph headed “Results of Allocations” in this announcement.
- Applicants who apply for 1,000,000 or more Hong Kong Offer Shares using **White Form eIPO** or using **WHITE** Application Forms and have provided all information required may collect their H Share certificates (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Friday, July 8, 2016.
 - H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Friday, July 8, 2016.
 - H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants on Friday, July 8, 2016.
 - Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Friday, July 8, 2016.
 - Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person, will be dispatched by ordinary post to those entitled at their own risk on or before Friday, July 8, 2016.

- For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be dispatched to the application payment account on Friday, July 8, 2016. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques (if any) are expected to be dispatched by ordinary post at their own risk on or before Friday, July 8, 2016.
- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Friday, July 8, 2016.
- H Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, July 11, 2016, provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the section entitled "Underwriting – Hong Kong Underwriting Arrangements – Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised.
- Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Monday, July 11, 2016. The H Shares will be traded in board lots of 2,000 H Shares each. The stock code of the H Shares is 1606.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Offer Price has been determined at HK\$2.00 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$2.00 per H Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions, the incentive fees and other estimated expenses in connection with the Global Offering and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$6,023.7 million. Please refer to the section headed "Future Plans and Use of Proceeds – Use of Proceeds" in the Prospectus for further details in respect of the Company's use of proceeds from the Global Offering.

The Directors announce that at the close of the application lists at 12:00 noon on Wednesday, June 29, 2016, a total of 867 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO**) have been received pursuant to the Hong Kong Public Offering for a total of 71,178,000 Hong Kong Offer Shares, equivalent to approximately 0.31 times of the total number of 232,500,000 Offer Shares initially available under the Hong Kong Public Offering. The Joint Global Coordinators have exercised their discretion to reallocate unsubscribed Offer Share under the Hong Kong Public Offering to the International Offering as described in the section headed "Structure of the Global Offering – The Hong Kong Public Offering – Reallocation and Clawback" in the Prospectus.

Of the 867 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated **White Form eIPO** Service Provider through **White Form eIPO** website (www.eipo.com.hk) and by **electronic application instructions** given to HKSCC via CCASS for a total of 71,178,000 Hong Kong Offer Shares, a total of 862 applications in respect of a total of 19,178,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the offer price of HK\$2.45 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of HK\$5 million or less (representing approximately 0.16 times of the 116,250,000 Hong Kong Offer Shares initially comprised in pool A), and a total of 5 applications in respect of a total of 52,000,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the offer price of HK\$2.45 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing approximately 0.45 times of the 116,250,000 Hong Kong Offer Shares initially comprised in pool B). No invalid application which is not completed in accordance with the instructions set out in the Application Forms has been rejected. No multiple application or suspected multiple application has been identified and rejected. No application has been rejected due to bounced cheques. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (i.e. more than 116,250,000 H Shares) has been identified. The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering have been slightly over-subscribed. A total number of 161,322,000 Offer Shares initially available for subscription under the Hong Kong Public Offering has been reallocated to the International Offering. As a result of such reallocation, the number of Offer Shares under the Hong Kong Public Offering has been decreased to 71,178,000, representing approximately 2.30% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), whereas the number of Offer Shares under the International Offering has been increased to 3,028,822,000, representing approximately 97.70% of the total number of Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

Based on the Offer Price of HK\$2.00 per Offer Share and pursuant to the cornerstone investment agreements entered into with the Cornerstone Investors as disclosed in the section headed “Cornerstone Investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below (assuming that the Over-allotment Option is not exercised):

	Number of H Shares subscribed	Percentage of the Offer Shares	Percentage of the total issued share capital following the completion of the Global Offering
Three Gorges Capital	1,306,500,000	42.15%	10.37%
China Re Group	370,800,000	11.96%	2.94%
Hengjian International	252,000,000	8.13%	2.00%
Fortune Eris	193,984,000	6.26%	1.54%
BOCGI	159,000,000	5.13%	1.26%
CCCC International	154,000,000	4.97%	1.22%
	<u>2,436,284,000</u>	<u>78.59%</u>	<u>19.34%</u>

Notes:

1. Any discrepancies in the table between totals and sums of amount listed therein are due to rounding.
2. The number of Offer Shares subscribed for by the Cornerstone Investors was calculated using an exchange rate of US\$1:HK\$7.7594, and rounded down to the nearest whole board lot of 2,000 H Shares.
3. Assuming the Over-allotment Option is not exercised.

Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.

The Offer Shares initially offered under the International Offering have been slightly over-subscribed. The final number of Offer Shares under the International Offering is 3,028,822,000 (subject to the Over-allotment Option).

The number of Offer Shares allocated to places under the International Offering includes an over-allocation of 258,362,000 Offer Shares. A total of 84 places have been allotted one board lot of Offer Shares, representing approximately 77.8% of the 108 places under the International Offering. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Joint Global Coordinators, or by market purchases in the secondary market at prices that do not exceed the Offer Price or through deferred settlement or a combination of these means.

The Company has granted to the International Underwriters the Over-allotment Option exercisable by the Joint Global Coordinators for up to 30 days after the last day for lodging applications under the Hong Kong Public Offering (Friday, July 29, 2016) to require the Company to allot and issue up to an aggregate of 465,000,000 additional H Shares representing 15% of the initial Offer Shares under the Global Offering at the Offer Price to cover among other things, over-allocations in the International Offering. The Over-allotment Option has not yet been exercised. If the Over-allotment Option is exercised, an announcement will be made.

The Directors confirm that no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or, save as disclosed herein, to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines) or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The consent to place certain Offer Shares to certain connected client (as set out in paragraph 5(1) of the Placing Guidelines) has been obtained from the Stock Exchange as disclosed in the section headed “Connected Client” in this announcement, and the International Placing is in compliance with the Placing Guidelines.

The Directors confirm that, other than Three Gorges Capital, no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Over-allotment Option). The Directors confirm that (a) other than Three Gorges Capital, there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) the number of H Shares in public hands will satisfy the minimum percentage as modified in the waiver granted by the Hong Kong Stock Exchange from strict compliance with Rule 8.08 of the Listing Rules and, (c) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

CONNECTED CLIENT

UBS AG Wealth Management Division (“**UBS Wealth Management**”) has subscribed for 8,900,000 Offer Shares in the International Offering, representing approximately 0.29% of the Offer Shares (assuming the Over-allotment is not exercised).

UBS Wealth Management is in the same group of companies as UBS AG Hong Kong Branch, one of Joint Global coordinators, Joint Bookrunners, Joint Lead Managers and Underwriters, and therefore is a connected client of UBS AG Hong Kong Branch within the meaning of the placing guidelines for equity securities as set out in paragraph 13(7) of the Placing Guidelines.

The H Shares placed to the connected client are held by the connected client on behalf of independent third parties. Each of the Company, UBS AG Hong Kong Branch and, to the best of the Joint Bookrunners' knowledge and belief, the Joint Bookrunners has confirmed that (i) the placement to the connected client was not made on a preferential basis and (ii) UBS AG Hong Kong Branch has not participated in the decision-making process or relevant discussions among the Company, the Joint Bookrunners and the Underwriters as to whether UBS Wealth Management will be selected as a placee. UBS Wealth Management has confirmed that, to the best of UBS Wealth Management's knowledge and belief, UBS Wealth Management has not received and will not receive preferential treatment in the allocation as a placee by virtue of UBS Wealth Management's relationship with UBS AG Hong Kong Branch. The Joint Sponsors have confirmed that, based on (i) discussions with the Company, UBS AG Hong Kong Branch and the Joint Bookrunners; and (ii) the confirmations provided by the Company, UBS AG Hong Kong Branch, the Joint Bookrunners and UBS Wealth Management, and to the best of the Joint Sponsors' knowledge and belief, the Joint Sponsors have no reason to believe that UBS Wealth Management received any preferential treatment in the allocation as a placee by virtue of UBS Wealth Management's relationship with UBS AG Hong Kong Branch. On these bases, the Hong Kong Stock Exchange has granted consent to such placement.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Valid applications made by the public of **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allotted on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/ BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
2,000	416	2,000 Shares	100.00%
4,000	195	4,000 Shares	100.00%
6,000	35	6,000 Shares	100.00%
8,000	26	8,000 Shares	100.00%
10,000	41	10,000 Shares	100.00%
12,000	10	12,000 Shares	100.00%
14,000	7	14,000 Shares	100.00%
16,000	11	16,000 Shares	100.00%
18,000	8	18,000 Shares	100.00%
20,000	29	20,000 Shares	100.00%
30,000	18	30,000 Shares	100.00%
40,000	5	40,000 Shares	100.00%
50,000	18	50,000 Shares	100.00%
60,000	3	60,000 Shares	100.00%
70,000	1	70,000 Shares	100.00%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/ BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
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POOL A

80,000	2	80,000 Shares	100.00%
90,000	3	90,000 Shares	100.00%
100,000	15	100,000 Shares	100.00%
200,000	7	200,000 Shares	100.00%
300,000	3	300,000 Shares	100.00%
400,000	1	400,000 Shares	100.00%
500,000	1	500,000 Shares	100.00%
800,000	2	800,000 Shares	100.00%
1,000,000	3	1,000,000 Shares	100.00%
2,000,000	2	2,000,000 Shares	100.00%

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POOL B

4,000,000	1	4,000,000 Shares	100.00%
8,000,000	1	8,000,000 Shares	100.00%
10,000,000	2	10,000,000 Shares	100.00%
20,000,000	1	20,000,000 Shares	100.00%

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The final number of Offer Shares comprised in the Hong Kong Public Offering is 71,178,000 H Shares, representing approximately 2.30% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations of Hong Kong Offer Shares in the Hong Kong Public Offering, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** Service through the designated **White Form eIPO** website and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) will be made available at the times and dates and in the manner specified below:

- in the announcement posted on the Company's website at www.cdb-leasing.com and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk on Friday, July 8, 2016;
- from the designated results of allocations website at www.iporesults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Friday, July 8, 2016 to 12:00 mid-night on Thursday, July 14, 2016. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Friday, July 8, 2016, to Monday, July 11, 2016; and
- in the special allocation results booklets which will be available for inspection during opening hours on Friday, July 8, 2016, Saturday, July 9, 2016 and Monday, July 11, 2016 at all the receiving bank branches and sub-branches at the addresses set out in this announcement.

1. Bank of Communications Co., Ltd. Hong Kong Branch:

District	Branch Name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	Quarry Bay Sub-Branch	Shops 3 and 4 on G/F., 981A-981F King's Road, Chung Hing Mansion, Quarry Bay
Kowloon	Tsim Sha Tsui Sub-Branch	Shop No. 1-3 on G/F., CFC Tower, 22-28 Mody Road, Tsim Sha Tsui
	Mongkok Sub-Branch	G/F and 1/F, Shun Wah Building, Nos.735 & 735A Nathan Road, Mongkok
	Wong Tai Sin Sub-Branch	Shop N118, 1/F, Temple Mall North, 136 Lung Cheung Road, Wong Tai Sin
New Territories	Shatin Sub-Branch	Shop No. 193, Level 3, Shatin Lucky Plaza, Shatin
	Tai Po Sub-Branch	Shop No.1, 2, 26 & 27, G/F., Wing Fai Plaza, 29-35 Ting Kok Road, Tai Po

2. Standard Chartered Bank (Hong Kong) Limited:

District	Branch Name	Address
Hong Kong Island	Wanchai Southorn Branch	Shop C2 on G/F and 1/F to 2/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai
	North Point Centre Branch	Shop G, G/F, North Point Centre, 284 King's Road, North Point
Kowloon	Telford Gardens Branch	Shop P9-12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong
	Mei Foo Stage I Branch	G/F, 1C Broadway, Mei Foo Sun Chuen Stage I, Lai Chi Kok
New Territories	Metroplaza Branch	Shop No. 175-176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
	Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company's Hong Kong Public Offering allocation results enquiry line or to use the Company's Hong Kong Public Offering website www.iporeresults.com.hk.

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Friday, July 8, 2016 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A6795962	4000						
A8633412	2000						
A8953581	80000						
A9230729	2000						
B3555416	50000						
C2689780	8000						
C3232938	4000						
C395089A	2000						
C4811311	4000						
C4981942	2000						
C5315504	2000						
C6045764	2000						
D0881962	4000						
D2251168	4000						
D2994314	4000						
D4075081	20000						
D4136072	4000						
D4362897	8000						
D5402493	2000						
D5889856	10000						
D649152A	2000						
D6883134	50000						
E3708210	2000						
E5439799	2000						
E6051123	2000						
E7303606	2000						
E9101865	2000						
G0665613	4000						
G0858462	2000						
G2890649	4000						
G3633208	2000						
G4063464	2000						
G5978229	4000						
G6244946	30000						
G6270564	2000						
G6391833	4000						
G7058585	16000						
G8003121	2000						
G8128250	2000						
H1303653	4000						
K0503029	2000						
K0642002	2000						
K3568091	4000						
K4694252	20000						
K4860233	30000						
K4911431	4000						
K5828163	4000						
K5831784	2000						
P5739881	2000						
P7490503	2000						
P8207295	2000						
Y0380251	6000						
Y0914663	2000						
Y0918758	2000						
Y1644392	2000						
Z0846296	2000						
Z1799666	2000						
Z231528A	30000						
Z453938A	2000						
Z7072245	4000						
Z722973A	2000						
Z8799890	12000						
Z9440403	10000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
E3240685	10000						
E5347398	2000						
K1008048	8000						
K3483606	4000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
001031549	4000	509180035	4000	E334104A	4000	M149083A	2000
00120504X	4000	509261629	8000	E34728196	2000	M3706635	2000
002086061	4000	512032415	4000	E5967663	4000	P0076272	4000
006180020	4000	600646M	2000	E6179863	4000	P0176501	2000
008055163	4000	600647M	2000	E6537670	2000	P0406159	4000
008223200	20000	600772M	2000	E66347103	2000	P1665328	2000
008678900	6000	600773M	2000	E7286027	4000	P2548759	14000
009615800	30000	600775M	2000	E8255508	2000	P30338	2000
010165147	4000	600776M	2000	E8446060	2000	P3485297	2000
010290629	4000	600801M	2000	G1075747	6000	P5667589	2000
012030038	4000	601190020	4000	G142215	10000	P6215975	2000
0555788	4000	602189M	2000	G2780436	8000	P6881673	2000
0935845	30000	602198M	2000	G29312918	16000	P8523065	2000
0955553	8000	602262548	4000	G31169920	2000	R0160848	4000
0988245	2000	602281146	4000	G3900656	2000	R018849	4000
102088923	4000	602423M	2000	G3992089	20000	R072793	4000
10271945	10000	602928M	2000	G42211880	10000	R0836086	4000
103115023	4000	604114028	6000	G4585339	2000	R3994286	4000
104031725	4000	605075113	4000	G57122708	6000	R5905361	2000
105042130	4000	606014852	4000	G6053164	12000	R6148580	10000
109114860	4000	606062713	4000	G6330311	4000	R9776191	14000
110053337	4000	607275137	4000	G6574377	2000	V0282014	4000
11024511X	4000	608020036	4000	G6733343	2000	W01648246	4000
201100054	2000	611260663	4000	G7171675	20000	W04075005	4000
201145010	4000	621126221	4000	GS002250B	10000	W22797315	4000
201885S	2000	660426272	4000	GS111327B	6000	W53952025	40000
201886S	2000	701133326	4000	H0030076	2000	W68417202	2000
201933S	2000	703110141	4000	H1224397	2000	W74653394	14000
201968S	2000	706235017	4000	H1473966	20000	W98151326	10000
20216253X	4000	70729242X	4000	H3715649	10000	Y0282993	2000
203160023	2000	70918817X	2000	H444976	2000	Y1406882	4000
203681S	2000	730425553	4000	H4586303	2000	Y1902901	4000
205181718	6000	740125081	4000	IS1210369	50000	Y3059551	2000
205206114	4000	771008430	2000	IS1728380	2000	Y370740	2000
205284612	4000	789022423	2000	IS1950291	4000	Z0705242	2000
206155253	4000	800031L	6000	IS2030364	40000	Z1624335	2000
207062712	4000	800525C	30000	IS2228337	2000	Z1692128	6000
209255017	4000	801085C	2000	IS2295934	20000	Z2275776	2000
212213383	6000	80320841X	4000	IS2349159	4000	Z2286166	4000
21230784X	4000	804306127	4000	IS2474398	4000	Z2750644	2000
220261457	10000	805195121	4000	IS2663982	2000	Z2797845	2000
220311617	2000	805293324	4000	IS3125186	30000	Z4123604	4000
240247874	50000	807015018	4000	IS3349197	2000	Z4838921	4000
245169271	8000	810071585	4000	IS3589688	50000	Z5482985	8000
255160020	2000	811205816	4000	IS3895932	2000	Z6116990	50000
255240905	20000	812280910	4000	IS4063678	10000	Z6781161	16000
258317858	6000	902268959	20000	IS4369430	2000	Z7061278	4000
260079173	20000	903055023	4000	IS4435205	2000	Z759019A	4000
263262313	16000	903281425	4000	IS5005025	2000	Z7734515	2000
264013749	30000	907207845	4000	IS5050220	2000	Z9215043	4000
290154798	8000	908194012	4000	IS5050807	4000	Z9423509	2000
300028	4000	909051725	4000	IS5222958	2000		
301105123	4000	909092748	4000	IS5455803	2000		
301312424	4000	911302429	4000	IS5466411	2000		
304011724	4000	912280018	6000	IS5537088	8000		
306174862	4000	A5924181	2000	IS5630468	50000		
309140610	4000	A7745810	4000	IS5647764	50000		
309264863	4000	A8339263	4000	IS6538631	2000		
311230037	2000	A9194676	2000	IS7137407	6000		
320113197	4000	A928344A	10000	IS7269867	50000		
320404196	80000	A9288255	2000	IS7426815	2000		
328217476	2000	A9431716	4000	IS7496736	2000		
330219196	4000	A9910274	2000	IS7620605	2000		
346141930	8000	B8605810	10000	IS7683161	12000		
347180895	100000	C11466907	6000	IS7869690	4000		
368454872	2000	C11955187	2000	IS8007202	50000		
371015171	4000	C2885377	8000	IS8041210	4000		
379413727	2000	C3252467	4000	IS8293314	2000		
383193232	2000	C33846386	2000	IS8398309	6000		
40124633X	8000	C3650500	4000	IS8777292	2000		
403262064	4000	C3805431	2000	IS8823856	2000		
404041112	4000	C4433325	2000	IS8927106	2000		
404085041	4000	C4894349	4000	IS8932576	2000		
40517841X	4000	C5644621	20000	IS9104411	12000		
408035038	4000	C6595780	2000	IS9411956	50000		
408242317	4000	C6712035	4000	IS9488496	2000		
412038514	2000	D164600	2000	K1747614	4000		
430105198	2000	D3686729	2000	K2563037	10000		
430281197	2000	D377766A	4000	K297049A	4000		
430422196	4000	D4442866	2000	K4041402	2000		
430602196	2000	D4825021	4000	K4320026	2000		
430624198	2000	D5688265	2000	K4492080	2000		
440301561	4000	D7042176	2000	K5342236	2000		
502053022	4000	D8201855	4000	K5484782	2000		
50211462X	4000	E04217949	2000	K6782647	4000		
502155116	4000	E1001512	4000	K6905374	2000		
502289012	4000	E1008008	4000	K7759665	2000		
504285433	4000	E1037383	4000	M0393334	20000		

COLLECTION/POSTING OF H SHARE CERTIFICATES

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and are wholly or partially successful using **White Form eIPO** or those using **WHITE** Application Forms and have provided all information required may collect their share certificates in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Friday, July 8, 2016. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by sending their authorised representatives each bearing a letter of authorisation from their corporation stamped with their corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the H Share Registrar. H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Friday, July 8, 2016.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS will have H Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly or partially successful on Friday, July 8, 2016.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Friday, July 8, 2016 or such other date as shall be determined by HKSCC or HKSCC Nominees.

REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Friday, July 8, 2016. Refund cheques (if any) which are either not available for personal collection, or which are available but are not collected in person, will be dispatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant's own risk on or before Friday, July 8, 2016.

For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be dispatched to the application payment account on Friday, July 8, 2016. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques are expected to be dispatched by ordinary post at their own risk on or before Friday, July 8, 2016.

Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Friday, July 8, 2016.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Friday, July 8, 2016.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS) as CCASS Investor Participants, they can also check their new account balance and the amount of refund (if any) payable to them (by giving **electronic application instructions** to HKSCC via CCASS only) via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Friday, July 8, 2016. HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC via CCASS) the refund amount credited to their respective designated bank accounts (if any).

OVER-ALLOTMENT OPTION

Pursuant to the International Underwriting Agreement, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters) for up to 30 days after the last day for lodging applications under the Hong Kong Public Offering to require the Company to allot and issue up to an aggregate of 465,000,000 additional H Shares at the Offer Price. In the event that the Over-allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised.

NET PROCEEDS OF THE GLOBAL OFFERING

After deducting the underwriting commissions, the incentive fees and other estimated expenses in connection with the Global Offering, we estimate that the net proceeds of the Global Offering to us will be approximately HK\$6,023.7 million assuming the Over-allotment Option is not exercised. Please refer to the section headed "Future Plans and Use of Proceeds – Use of Proceeds" in the Prospectus for further details in respect to the Company's use of proceeds from the Global Offering.

PUBLIC FLOAT

Immediately following completion of the Global Offering and before exercise of the Over-allotment Option, the number of Shares in public hands represents approximately 16.69% of the total issued share capital of the Company which satisfies the minimum percentage as prescribed in the waiver granted by the Hong Kong Stock Exchange from strict compliance with Rule 8.08 of the Listing Rules. For further details of the waiver, please refer to the section headed "Waivers from Compliance with the Listing Rules – Public Float Requirements" in the Prospectus.

COMMENCEMENT OF DEALINGS IN THE H SHARES

No temporary documents of title will be issued and no receipt will be issued for application monies received.

H Share certificates will only become valid at 8:00 a.m. on Monday, July 11, 2016 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the section entitled “Underwriting – Hong Kong Underwriting Arrangements – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised.

Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Monday, July 11, 2016. The H Shares will be traded in board lots of 2,000 H Shares each. The stock code of the H Shares is 1606.

By order of the Board
CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.
WANG Xuedong
Chairman

Hong Kong, July 8, 2016

As at the date of this announcement, the executive Directors of the Company are Mr. WANG Xuedong, Mr. FAN Xun, Mr. GENG Tiejun and Mr. HUANG Min; the non-executive Directors are Ms. LIU Hui and Mr. LI Yingbao; and the independent non-executive Directors are Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu.

Please also refer to the published version of this announcement in the *South China Morning Post* (in English) and the *Hong Kong Economic Times* (in Chinese).