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國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

VOLUNTARY ANNOUNCEMENT ISSUANCE OF THE FIRST TRANCHE OF FINANCIAL BONDS FOR 2016

This announcement is made by China Development Bank Financial Leasing Co., Ltd. (the “**Company**”) on a voluntary basis.

Reference is made to the section headed “Summary” in the prospectus of the Company dated 24 June 2016 (the “**Prospectus**”), in which the shareholders of the Company approved and authorized the Company on 14 January 2016 to issue foreign currency-denominated or Renminbi-denominated debt securities with a maximum principal amount of RMB23.0 billion within a year. In February 2016, Shenzhen Office of the China Banking Regulatory Commission approved the Company to issue financial institution bonds in China with a maximum principal amount of RMB10.0 billion and it is disclosed in the Prospectus that the Company intended to issue these bonds after obtaining the approval by the People’s Bank of China in 2016, subject to the market conditions and the funding needs of the Company.

In September 2016, the PBOC approved the Company to publicly issue financial institution bonds with a maximum principal amount of RMB10.0 billion in the national interbank bond market in China.

* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/ deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*

The board of directors of the Company (the “**Board**”) is pleased to announce that, the Company publicly issued the first tranche of financial institution bonds for 2016 (the “**Bonds**”) in the national interbank bond market in China on 26 October 2016, with a principal amount of RMB3.0 billion and a nominal value of RMB100. The issue price is of RMB100 per RMB100 nominal value. The Bonds are three-year unsecured bonds, with a fixed coupon rate at 3.00%.

Both the issuer of the Bonds and the Bonds are rated AAA respectively by China Cheng Xin International Credit Rating Co., Ltd. (中誠信國際信用評級有限責任公司), an independent credit rating agency.

The proceeds from issuance of the Bonds will be mainly used to improve the debt structure of the Company and support the development of its leasing business. The Bonds will be traded in the national interbank bond market in China in accordance with relevant regulatory requirements.

By order of the Board
CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.
WANG Xuedong
Chairman

Shenzhen, the PRC, 28 October 2016

As at the date of this announcement, the executive directors of the Company are Mr. WANG Xuedong, Mr. FAN Xun, Mr. GENG Tiejun and Mr. HUANG Min; the non-executive directors of the Company are Ms. LIU Hui and Mr. LI Yingbao; and the independent non-executive directors of the Company are Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu.