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國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

**VOLUNTARY ANNOUNCEMENT
APPROVAL ON THE ESTABLISHMENT OF CHINA
DEVELOPMENT BANK AVIATION FINANCIAL LEASING
COMPANY LIMITED IN IRELAND**

The board of directors (the “**Board**”) of China Development Bank Financial Leasing Co., Ltd. (the “**Company**”) is pleased to announce that the Company has recently received the “Approval of China Banking Regulatory Commission on the Establishment of China Development Bank Aviation Financial Leasing Company Limited” issued by China Banking Regulatory Commission, pursuant to which the Company was approved to establish China Development Bank Aviation Financial Leasing Company Limited (the “**CDB Aviation Financial Leasing**”) in Ireland, with its own funds to make a capital contribution of USD50 million or equivalent foreign currency and hold 100% equity interests of CDB Aviation Financial Leasing. The Company plans to use CDB Aviation Financial Leasing as the holding company for its overseas special purpose companies. For details, please refer to the “History, Reorganization and Corporate Structure” section of the prospectus of the Company dated 24 June 2016.

By order of the Board
CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.
WANG Xuedong
Chairman

Shenzhen, the PRC, 26 September 2016

As at the date of this announcement, the executive directors of the Company are Mr. WANG Xuedong, Mr. FAN Xun, Mr. GENG Tiejun and Mr. HUANG Min; the non-executive directors of the Company are Ms. LIU Hui and Mr. LI Yingbao; and the independent non-executive directors of the Company are Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu.

* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/ deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*