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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**U.S.\$5,000,000,000  
Medium Term Note Programme**

**CDBL FUNDING 1**

*(a company incorporated with limited liability in the Cayman Islands)  
(as the Issuer of the Guaranteed Notes and the KW Notes)*

**either  
unconditionally and irrevocably guaranteed by**



**国银金租**

**CHINA DEVELOPMENT BANK LEASING**

**CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.\***

**(國銀金融租賃股份有限公司)\***

*(A joint stock limited company incorporated in the People’s Republic of China)*

**(Stock Code: 1606)**

*(as the guarantor of the Guaranteed Notes)*

**or**

**unconditionally and irrevocably guaranteed by  
CDB AVIATION LEASE FINANCE DESIGNATED ACTIVITY COMPANY**

*(a company incorporated in Ireland with limited liability)*

*(as the guarantor of the KW Notes)*

**and**

**with the benefit of a Keepwell and Asset Purchase Deed provided by  
CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.\***

**(國銀金融租賃股份有限公司)\***

*(a joint stock limited company incorporated in the People’s Republic of China)*

\* *China Development Bank Financial Leasing Co., Ltd. (國銀金融租賃股份有限公司) is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*

***Arrangers and Dealers***  
**Standard Chartered Bank**

Under the U.S.\$5,000,000,000 Medium Term Note Programme (the “**Programme**”), CDBL Funding 1 (the “**Issuer**”), subject to compliance with all relevant laws, regulations and directives, may from time to time issue (1) medium term notes (the “**Guaranteed Notes**”) unconditionally and irrevocably guaranteed by China Development Bank Financial Leasing Co., Ltd. (國銀金融租賃股份有限公司) (the “**Company**”) or (2) medium term notes (the “KW Notes” and, together with the Guaranteed Notes, the “**Notes**”) unconditionally and irrevocably guaranteed by CDB Aviation Lease Finance Designated Activity Company (“**CDBALF**”) and with the benefit of the keepwell and asset purchase deed provided by the Company.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for a period of 12 months after 9 June 2026 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 9 June 2026 in relation to the Programme. The listing of the Programme is expected to become effective on 10 June 2026.

Shenzhen, the PRC  
9 June 2026

*As at the date of this announcement, the executive director of the Company is Ms. MA Hong; the non-executive directors are Mr. ZHANG Kesheng and Mr. ZHANG Chuanhong; and the independent non-executive directors are Mr. LIU Ming, Mr. WANG Guiguo and Ms. LIU Siqin.*

*As at the date of this announcement, the directors of CDBALF are Ms. MA Hong, Mr. Jie CHEN, Mr. Yu CHEN, Mr. Alan GERAGHTY, Mr. Stephen KAVANAGH and Mr. Chris QUINN.*

*As at the date of this announcement, the directors of the Issuer are Mr. Yu CHEN, Ms. Alicia ABBEY and Mr. Sean MCEVOY.*